
Global Services Location Index 2007

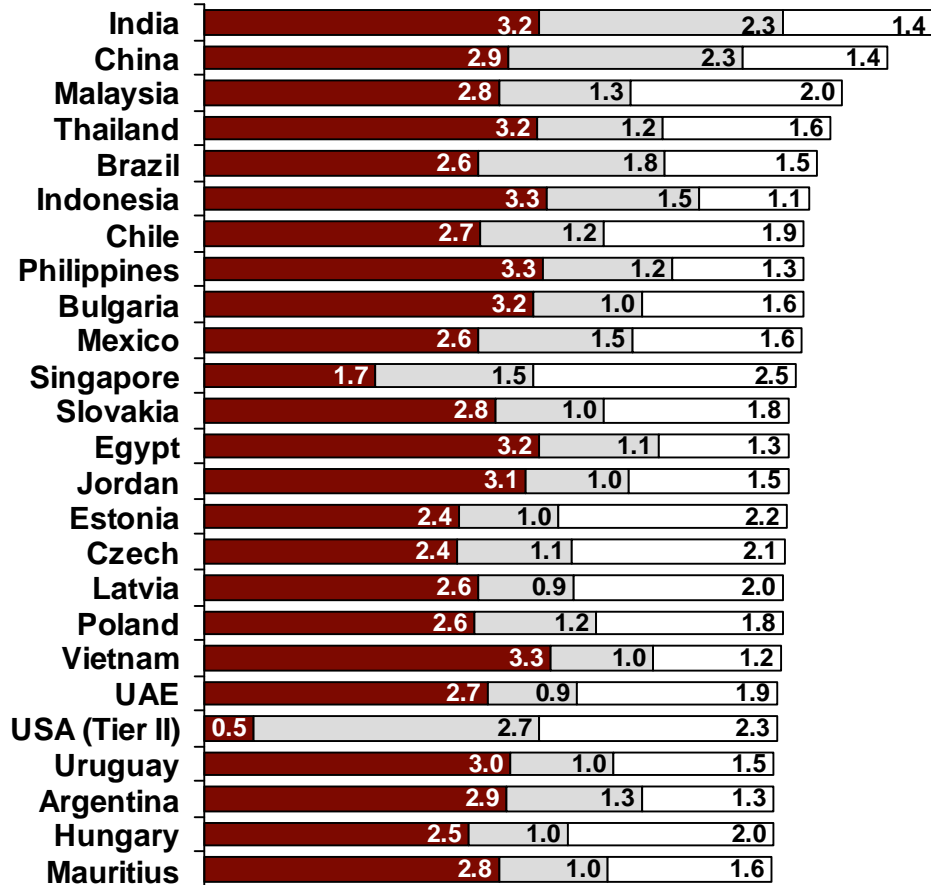
Washington, DC
April 2007

ATKEARNEY

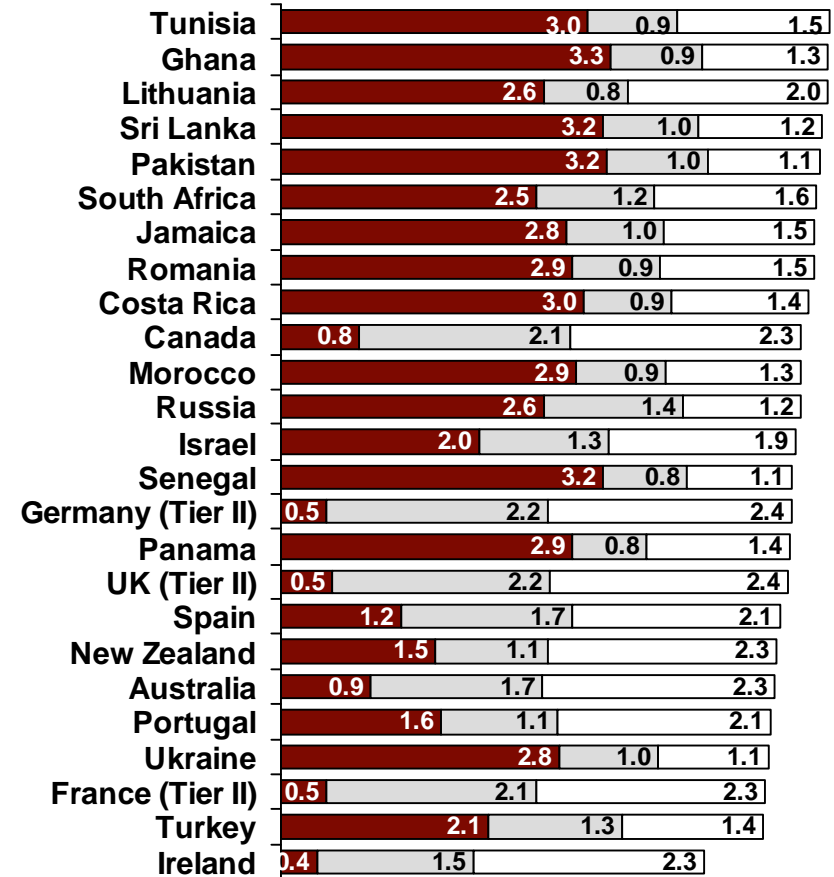
Full results of Global Services Location Index, 2007

Global Services Location Index 2007

Ranks 1-25



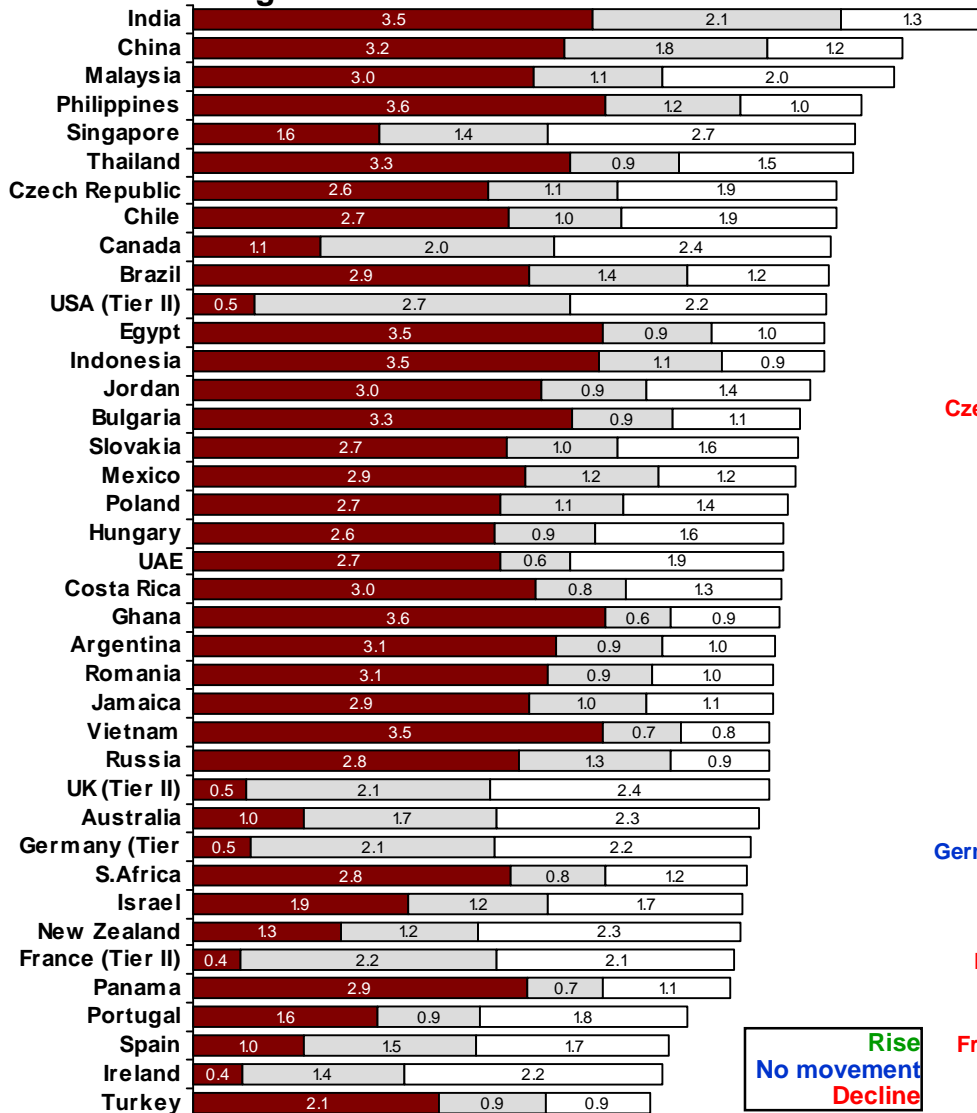
Ranks 26-50



Country score: **Financial** | People | Environment

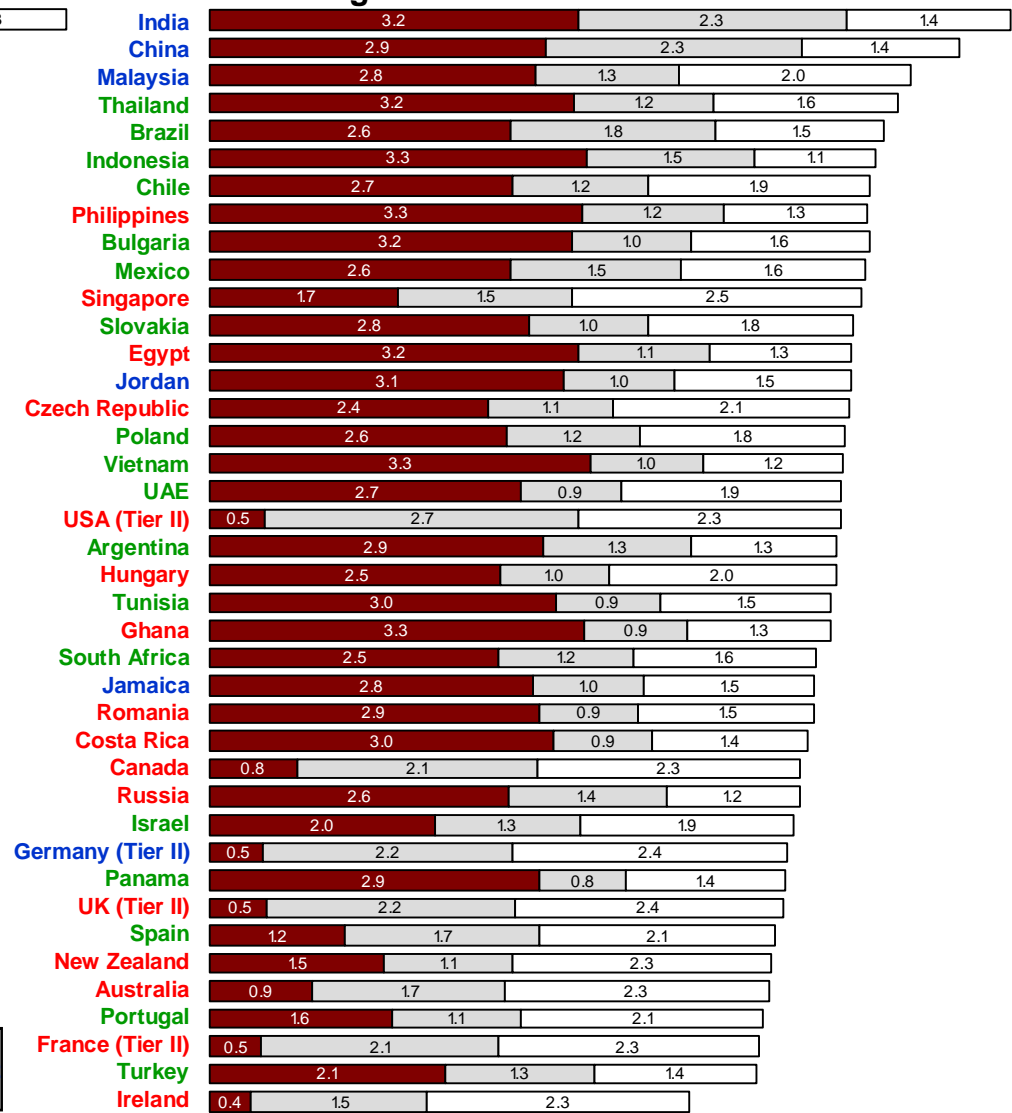
Comparison of Global Services Location Index rankings for 40 countries covered in both 2005 and 2007

Index Rankings 2005



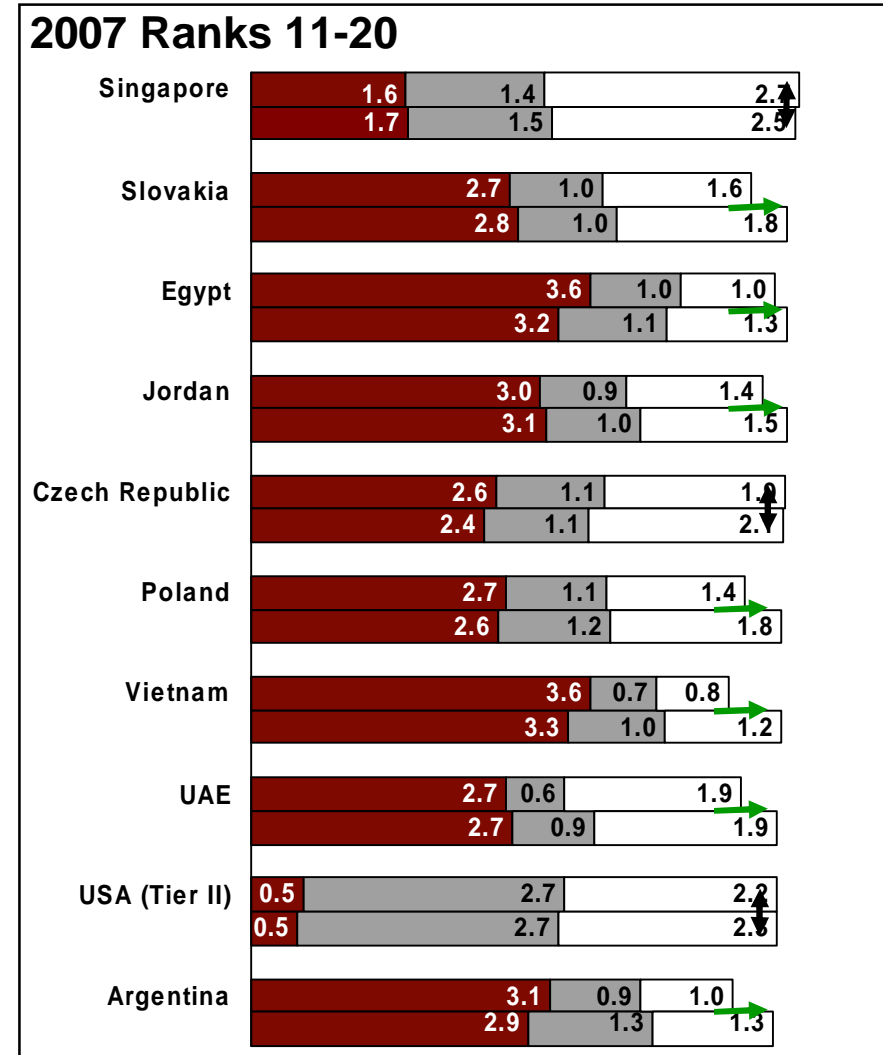
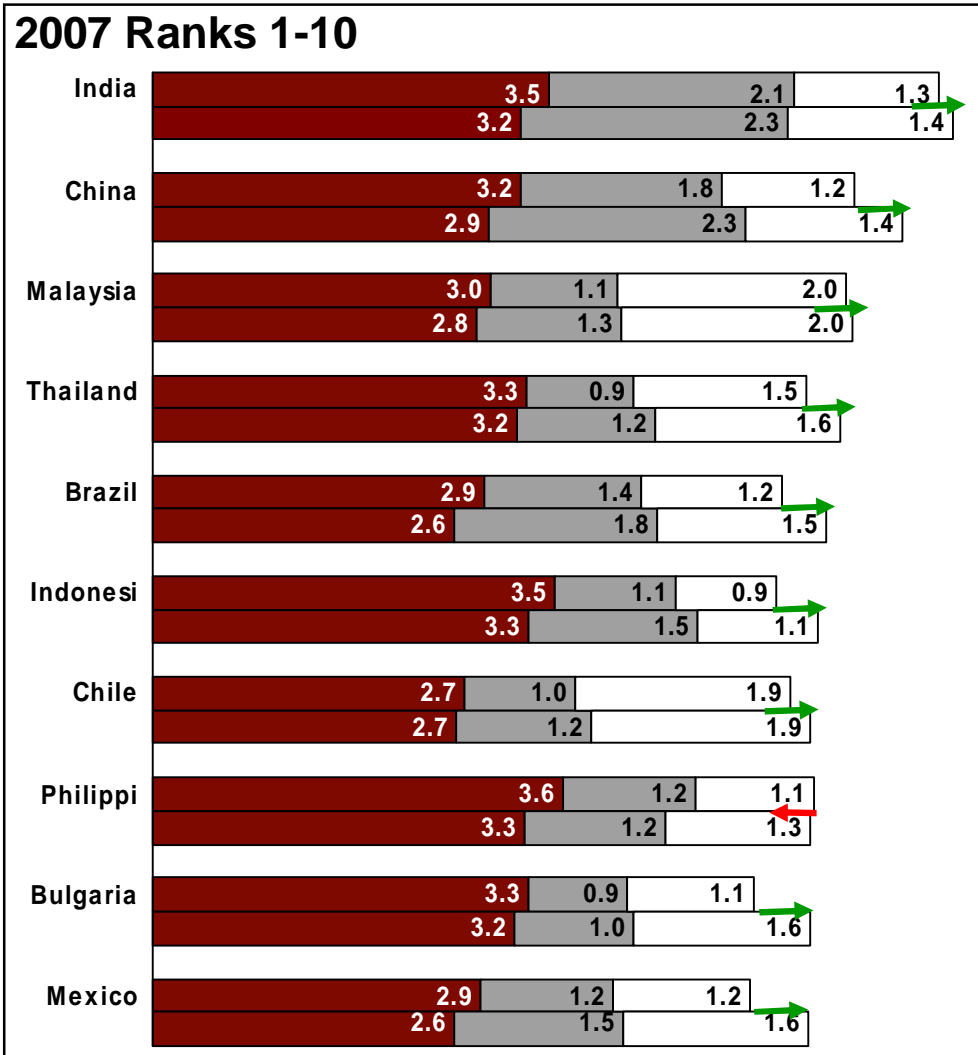
Rise
No movement
Decline

Index Rankings 2007



Country score: Financial People Environment

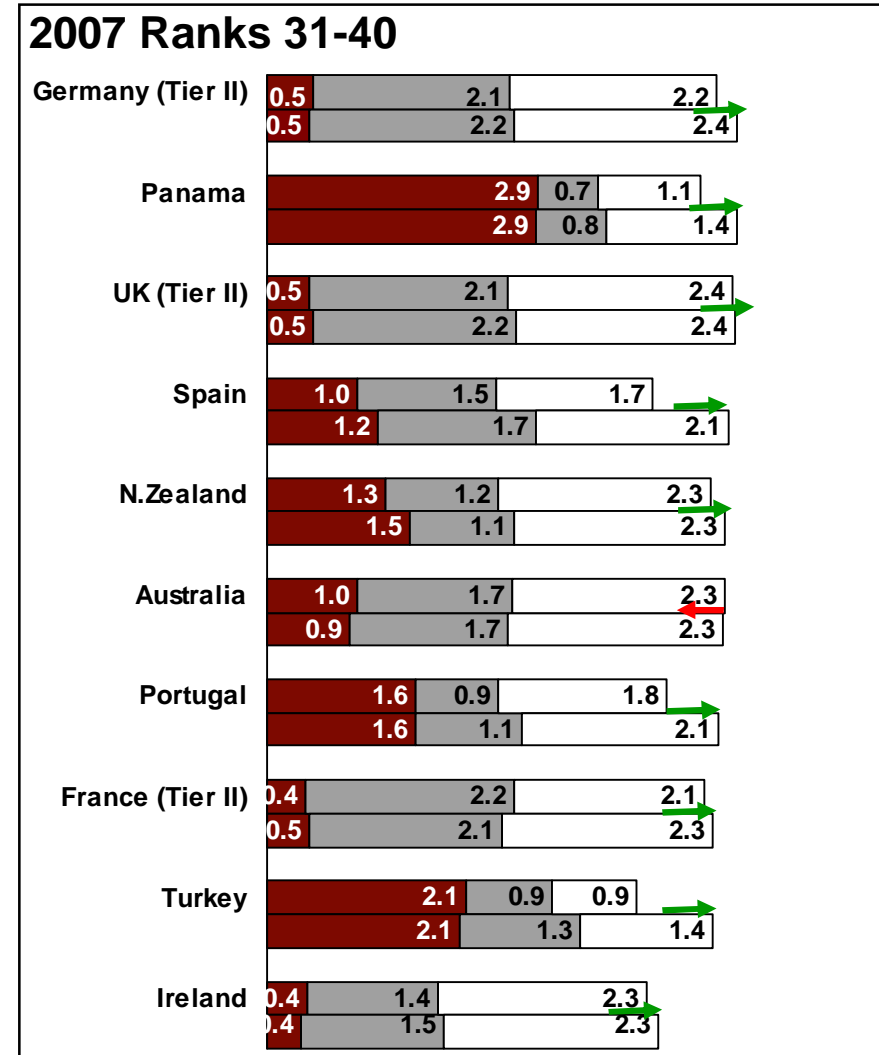
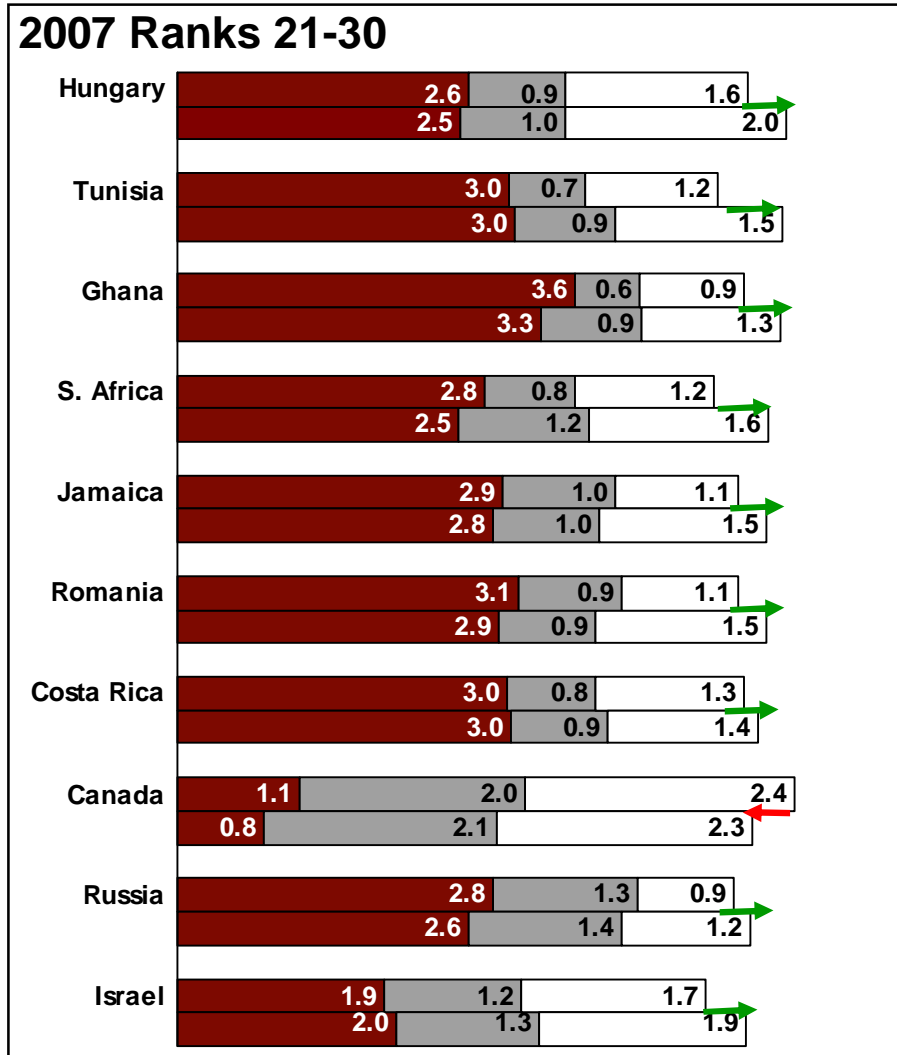
Comparison of Global Services Location Index scores for 40 countries covered in both 2005 and 2007 (1 of 2)



Country scores: **Financial** | **People** | **Environment** 2005
Financial | **People** | **Environment** 2007

Score: → Improved ← Declined ↕ Stayed Same

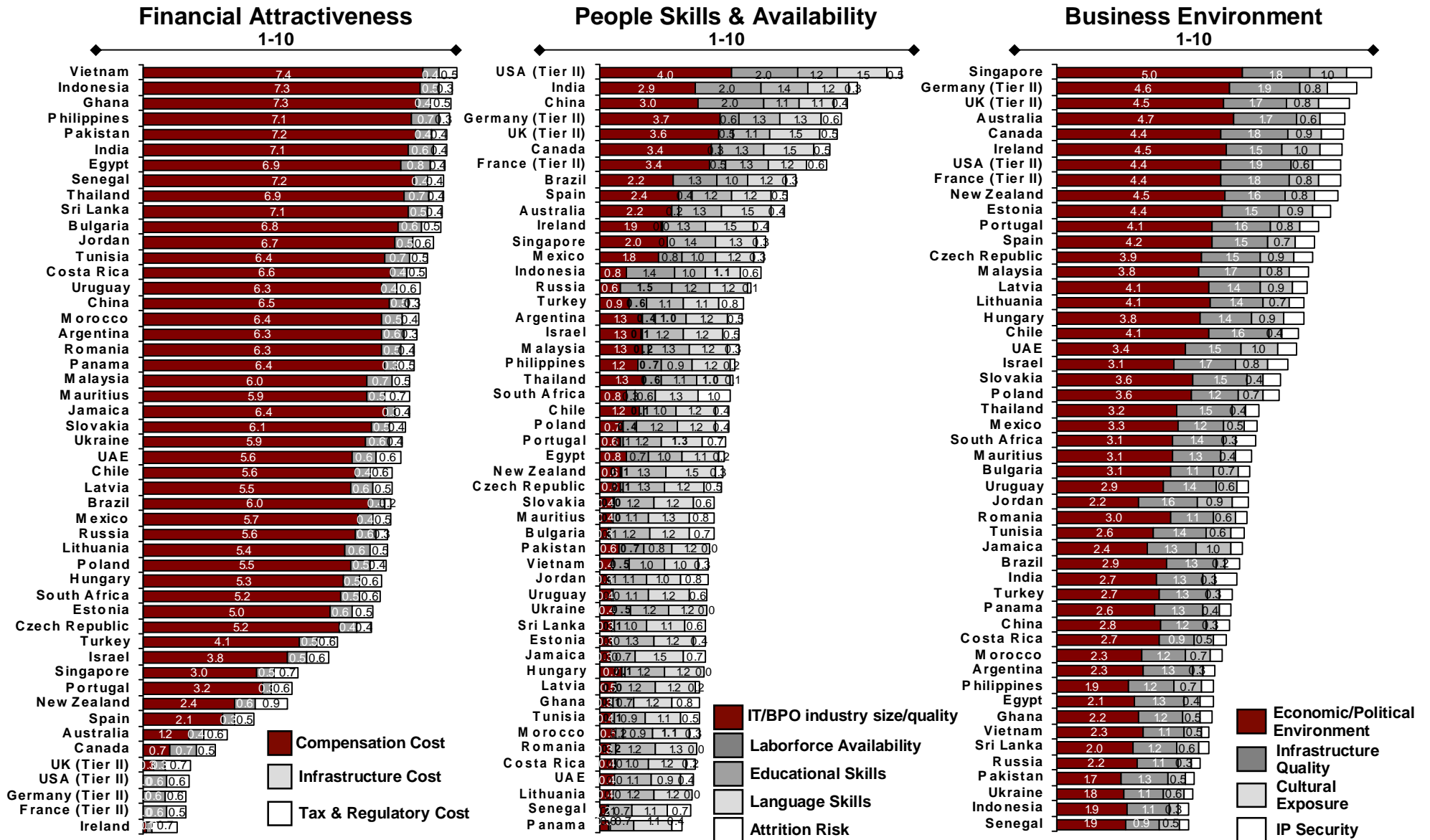
Comparison of Global Services Location Index scores for 40 countries covered in both 2005 and 2007 (2 of 2)



Country scores: **Financial** People Environment 2005
Financial People Environment 2007

Score: → Improved ← Declined ↕ Stayed Same

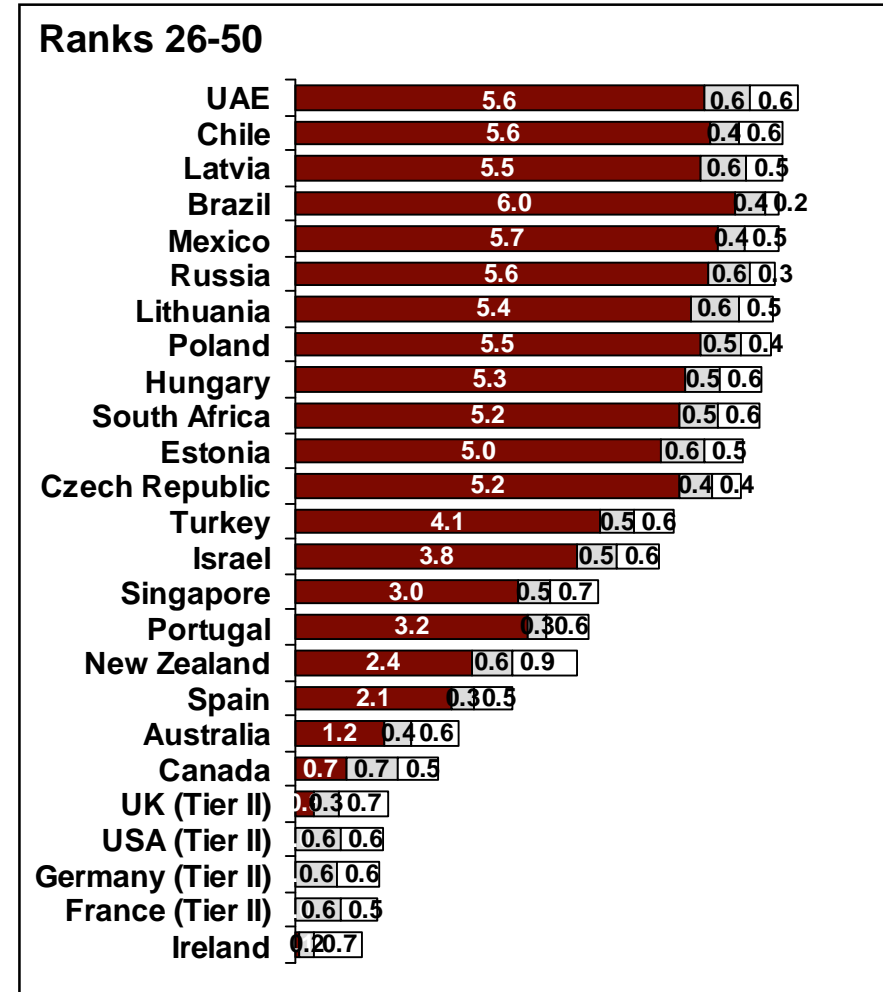
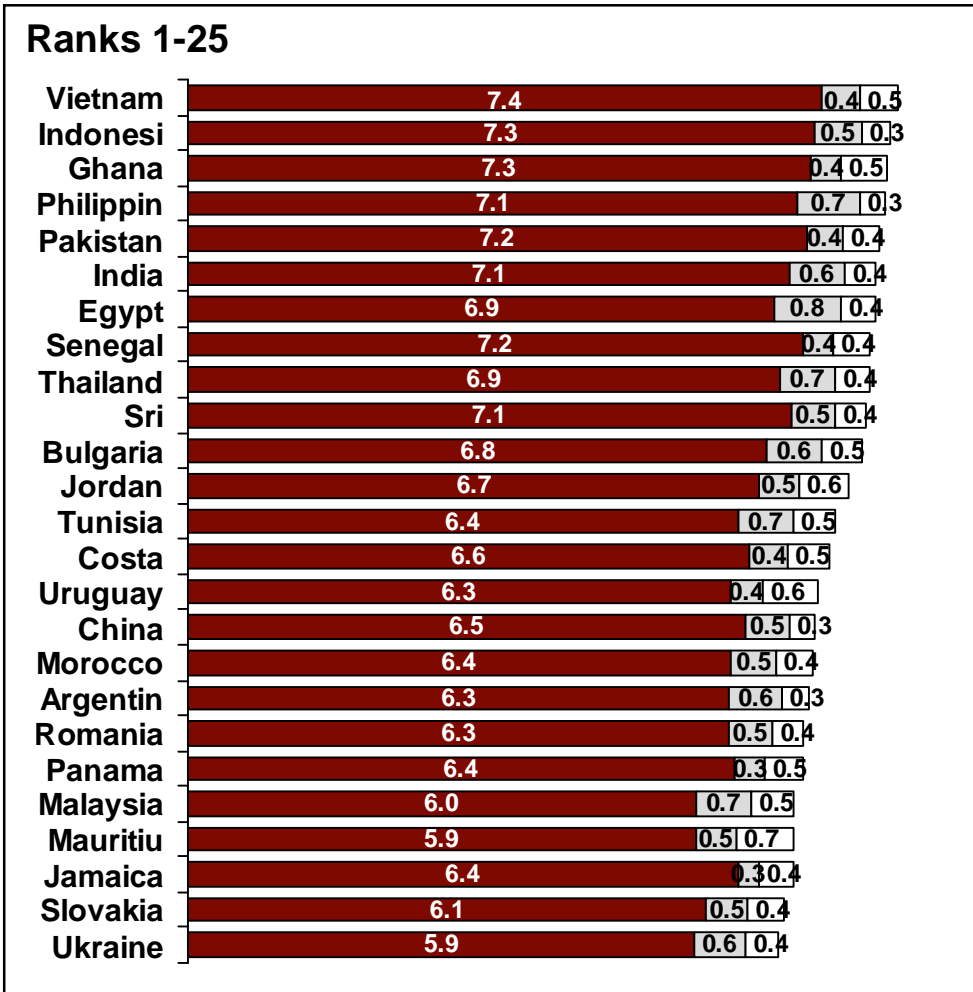
Global Services Location Index, 2007: scores by category



Source: A.T. Kearney Global Services Location Index 2007

Global Services Location Index 2007: financial attractiveness

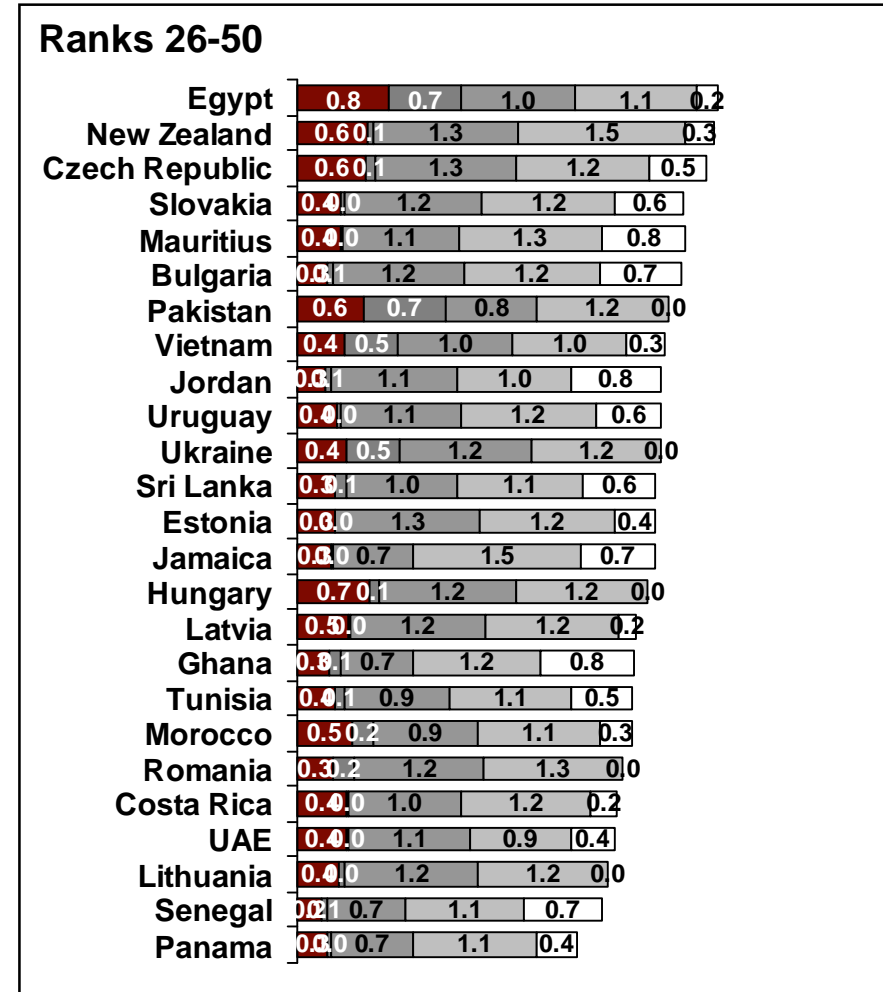
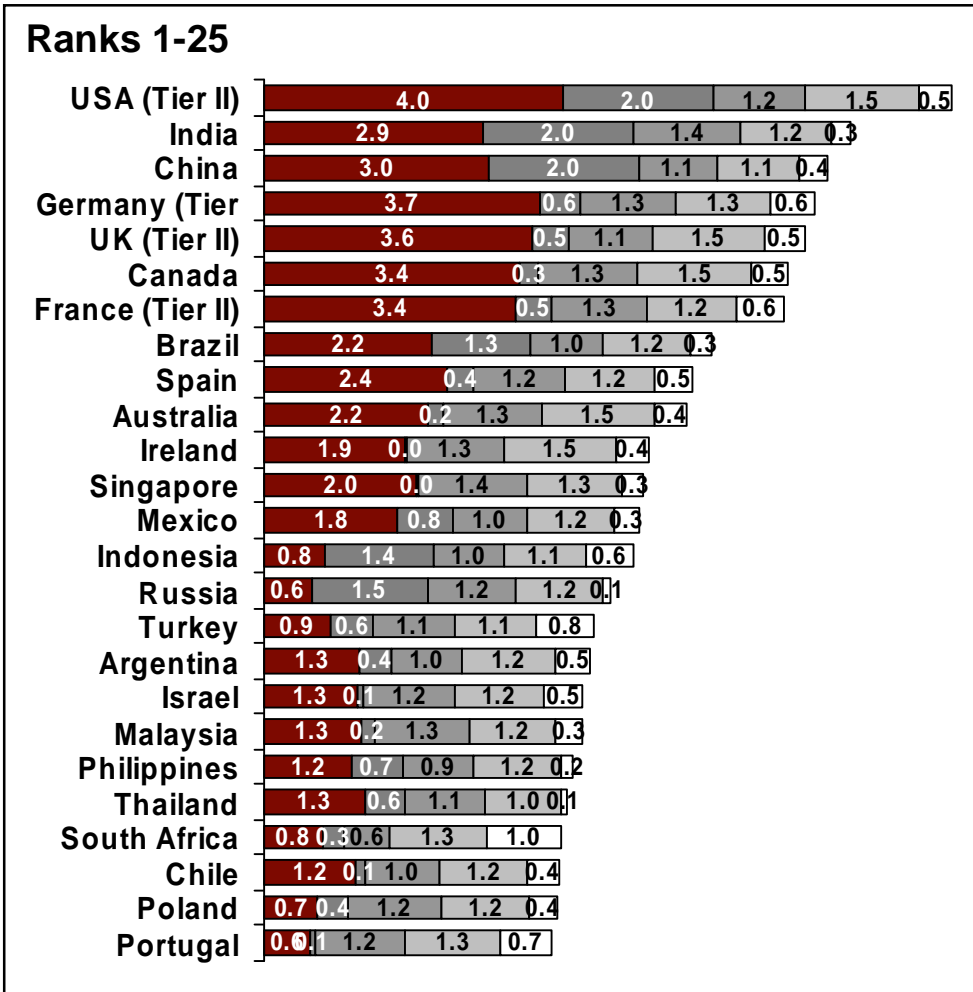
Financial Attractiveness



Country score: **Compensation Cost** Infrastructure Cost Tax & Regulatory Cost

Global Services Location Index 2007: people skills

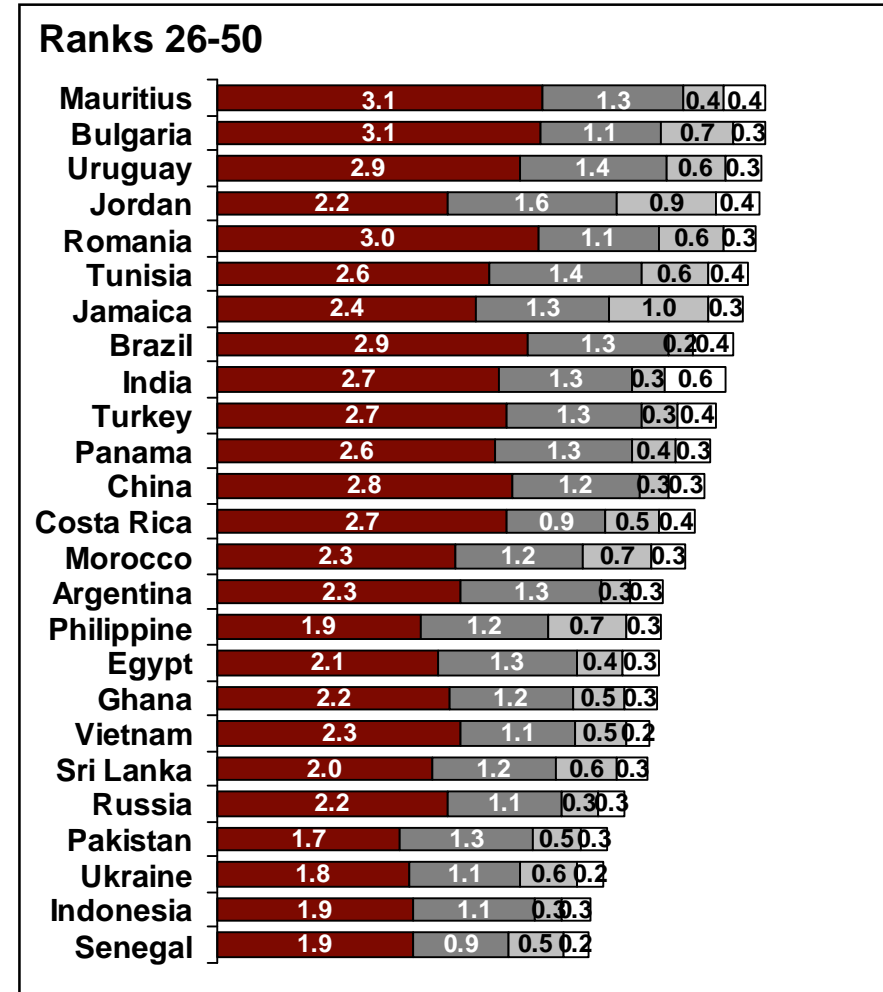
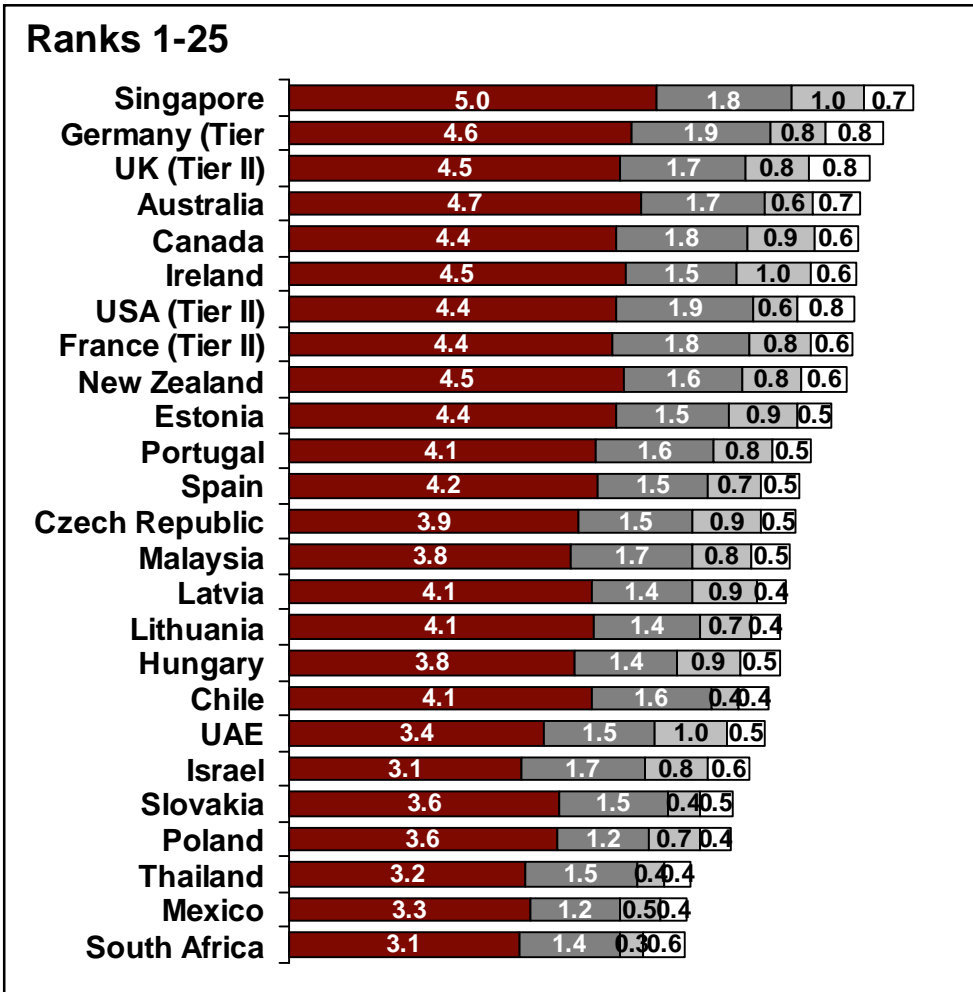
People Skills & Availability



Country score: **IT/BPO industry size/quality** | Laborforce Availability | Educational Skills | Language Skills | Attrition Risk

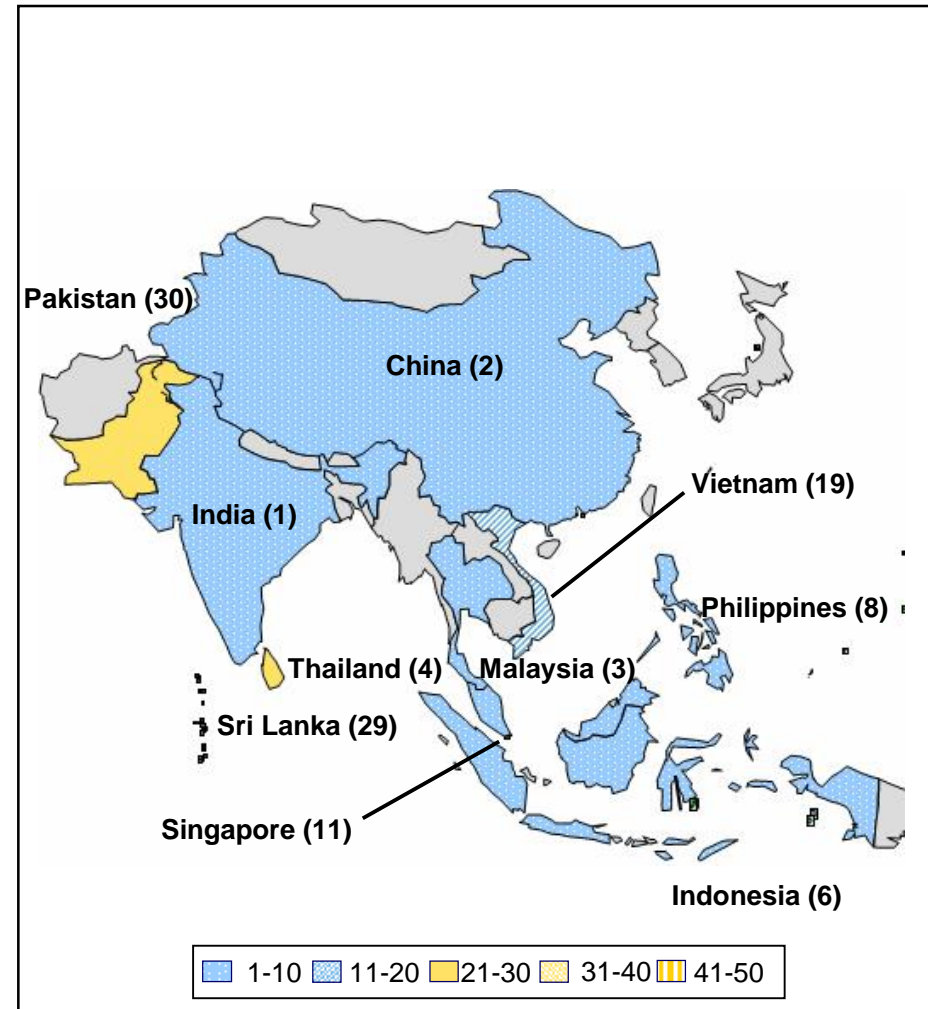
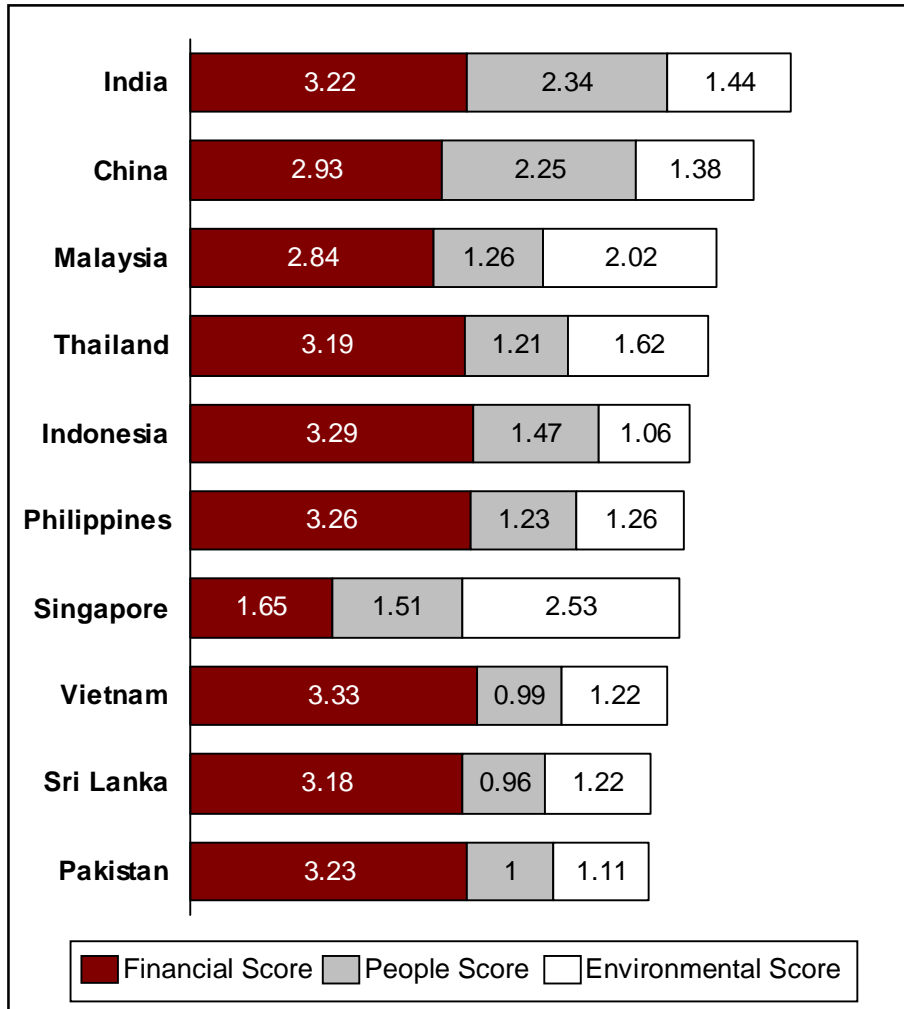
Global Services Location Index 2007: business environment

Business Environment

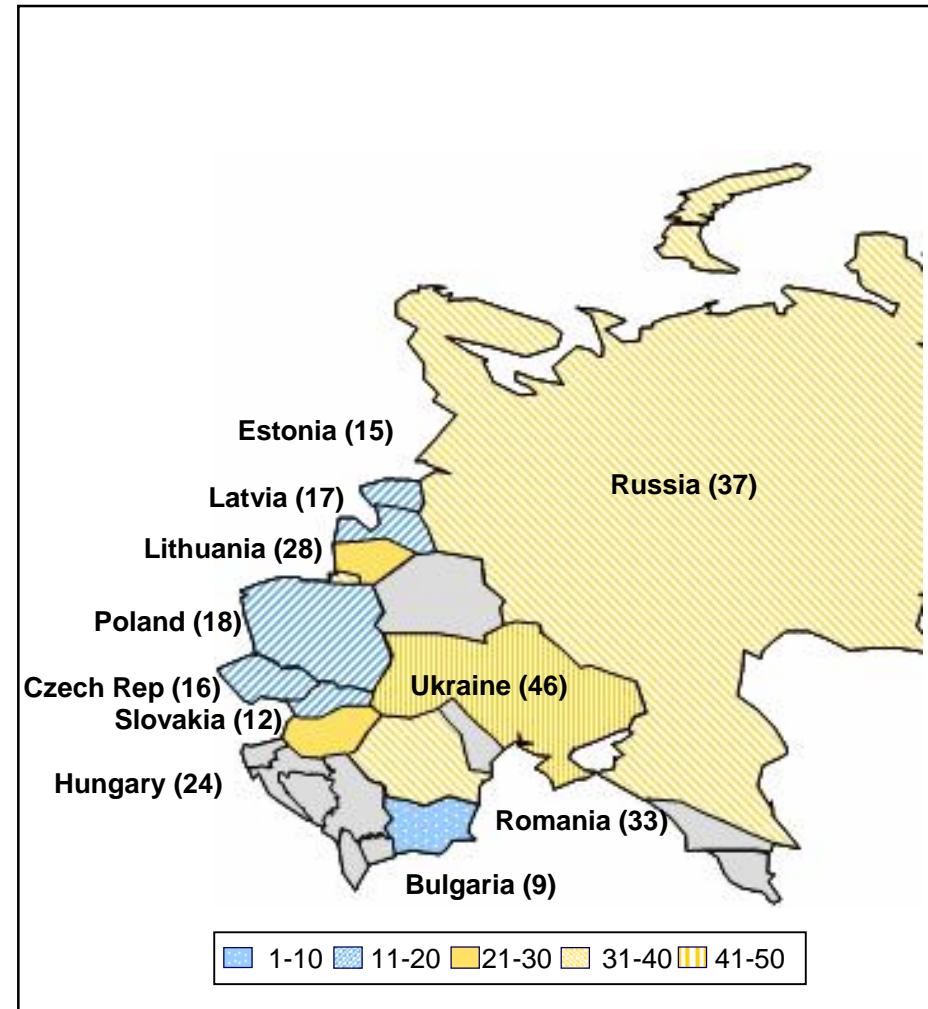
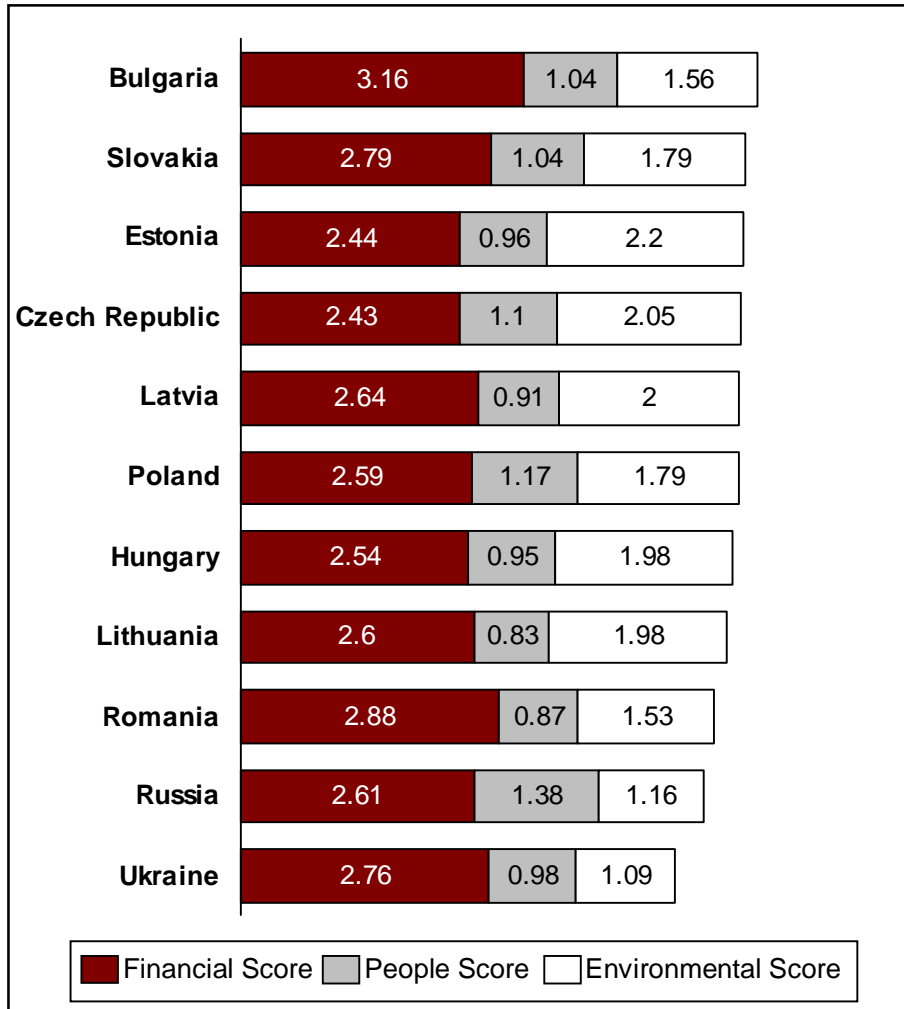


Country score: **Economic/Political Environment** Infrastructure Quality Cultural Exposure IP Security

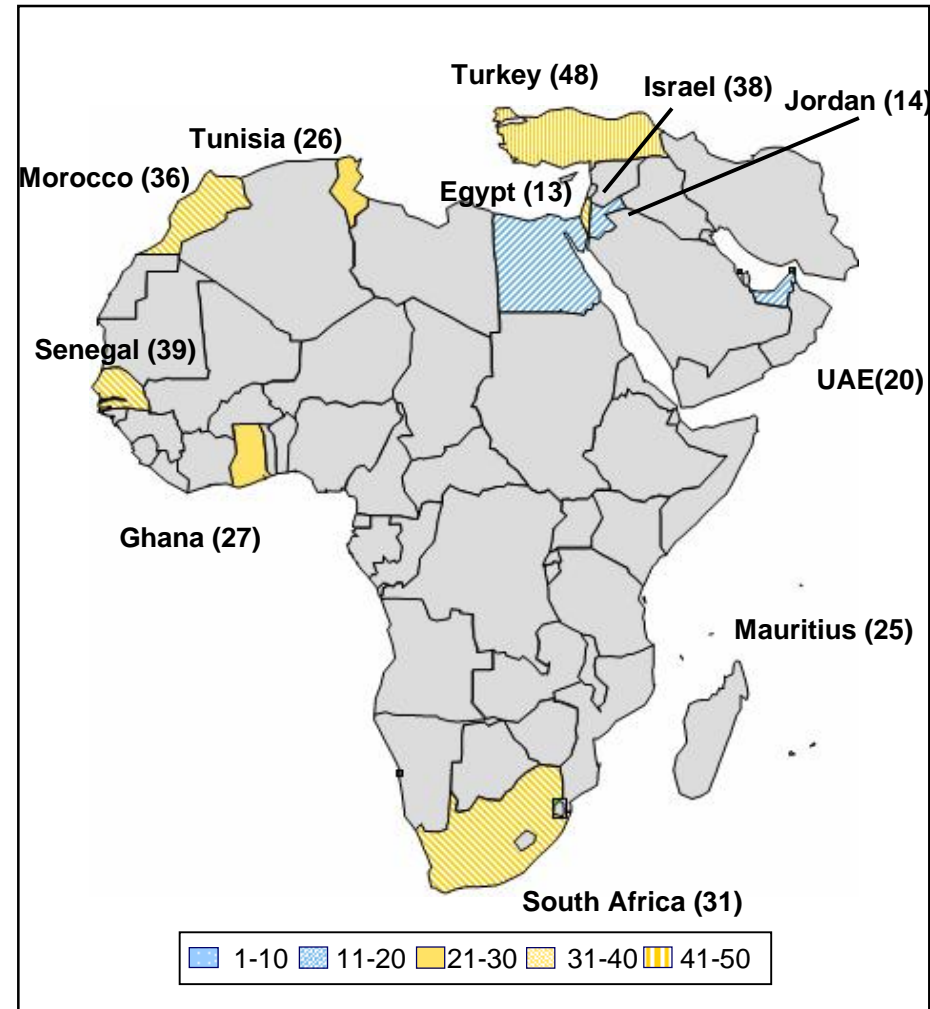
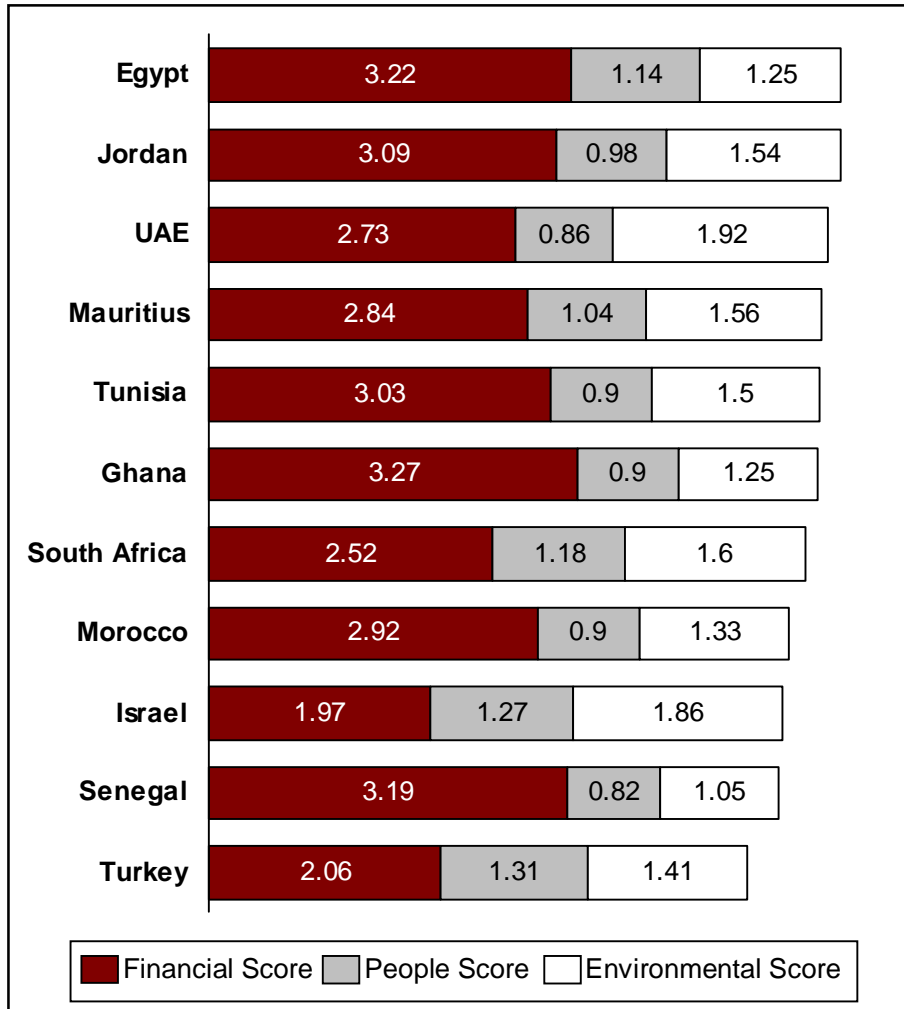
Asia



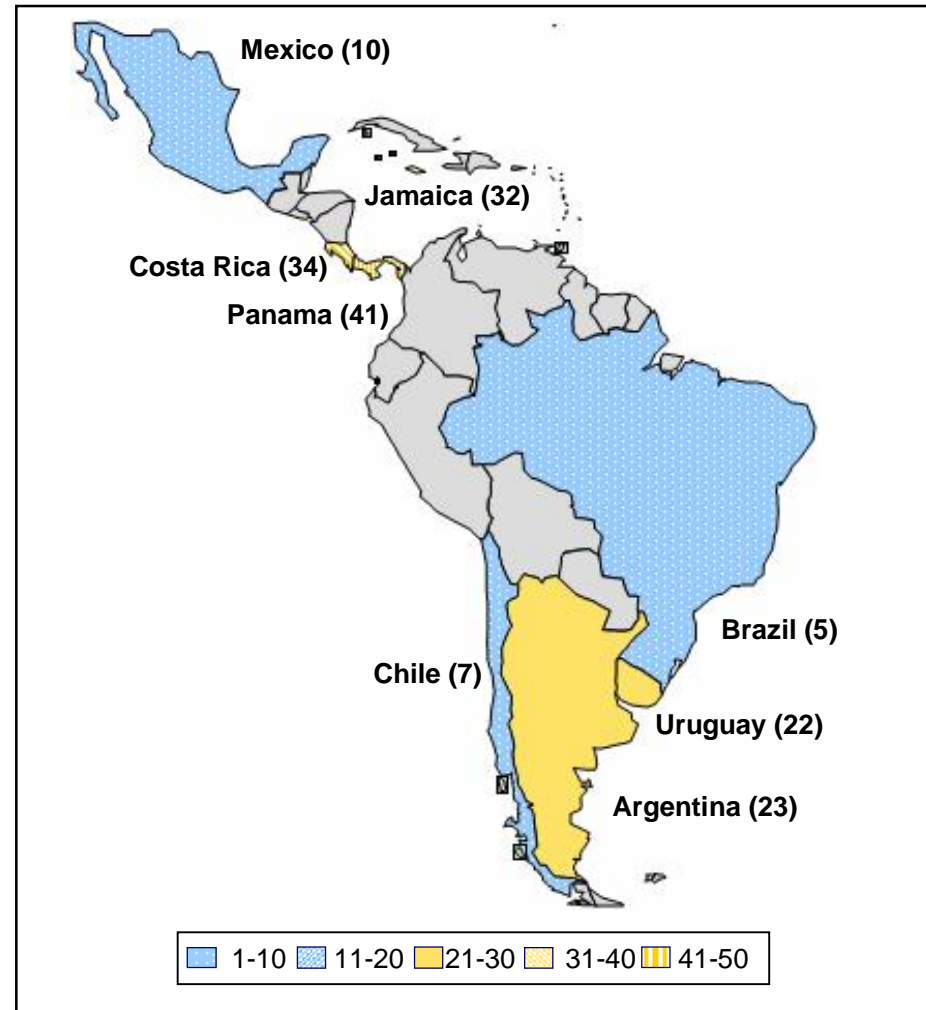
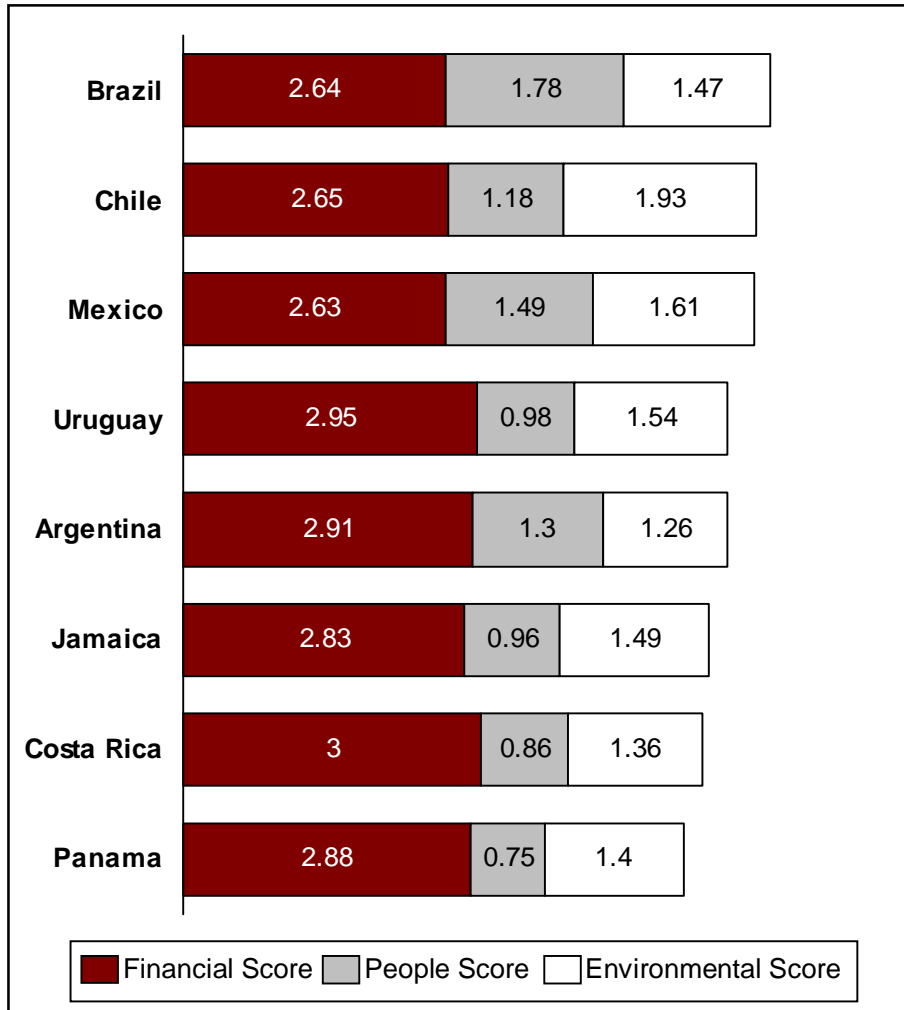
Central & Eastern Europe



Middle East & Africa



Latin America & the Caribbean



High-cost, high-skill near-shore/onshore locations

